**INTEREST RATES MARKET NOTICE**

**Date: 23 June 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN46”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 June 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN46

**Nominal Issued** R 700,000,000.00

**Issue Price** 100%

**Coupon** 5.342% (3 Month JIBAR as at 22 Jun 2020 of 3.917% plus 142.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 June 2025

**Books Close Date** 15 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 24 March, 24 June, 24 September, 24 December

**Last Day to Register** By 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 24 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 24 June 2020

**First Interest Payment Date** 24 September 2020

**ISIN No.** ZAG000168998

**Additional Information** Unsubordinated, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ABFN46%20PricingSupplement2406.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000